

DYNAFLEX ULTRA

ADVANCED EXTERIOR SEALANT





ULTRA TOUGH. ULTRA EASY. THE ULTRA DIFFERENCE.



TABLE OF CONTENTS:

- 1. Market Overview
- 2. Research
- 3. Performance
- 4. Selling Strategy
- 5. Product Information & Sales Collateral





MARKET OVERVIEW

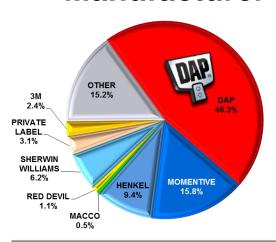




MARKET OVERVIEW

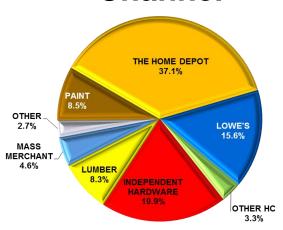
U.S. Caulks & Sealants Market: \$1.0B RTL, +2.5%

Manufacturer



DAP is the market leader with 46% share, driving market growth and outpacing the industry. DAP dollar growth outpaces units suggesting a drive to premium price points.

Channel



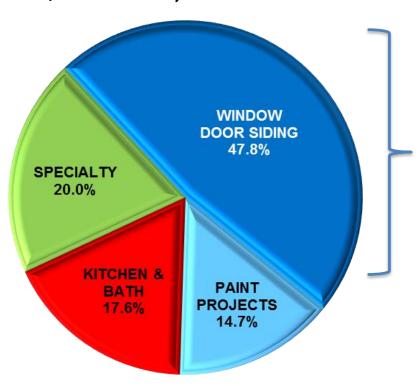
The Home Depot is driving market growth with +5.8% at the expense of Independent Hardware and Lumber market share.



MARKET OVERVIEW

U.S. Caulk & Sealant Market Insights

2016 U.S. Market \$1.0B RTL, +2.5% YOY



WINDOW, DOOR, SIDING \$478M RTL +2.1% YOY

- DAP is up 7.3% YOY and is the market leader with 55% share
- 3 Technologies:
 - Latex 57%, Silicone 32%, Hybrid 11%
- Opportunity to drive growth with breakthrough innovation & superior products



RESEARCH





TARGET USERS & APPLICATIONS



- Window, Door & Siding Contractors
- General Contractors
- Remodelers
- Home Builders
- Property Managers



- DIYers
 - Heavy
 - Light

APPLICATIONS

Primarily exterior window, door, siding & trim installation: Bedding & finishing

Weatherization:

Air sealing to save energy & improve comfort

Materials: Vinyl, aluminum, fiber cement, wood, metal, glass, brick, concrete, composites



USER INSIGHTS

Extensive research was conducted with Professional end users across 5 geographical regions (Northeast, Mid Atlantic, South, Southwest, Northwest) to gain insights into user experience with exterior window, door & siding sealants.

Application Pain Points

- Difficult to gun out
- Stringy consistency & continues to run out of cartridge
- Messy: Sealant gets all over clothes, hands, tools, surfaces.
- Difficult clean up: Won't wash out. Requires use of solvents.
- Strong odor



Finished Sealant Pain Points

- Cracking, crumbling, chalking, breaking down
- Sealant looks bad from weathering: fading, yellowing, discoloration, dirt pick up



- Bubbling from temp extremes
- Can't paint or long paint times



WHAT'S MOST IMPORTANT TO USERS?

IMPORTANT FEATURES	WHY IT MATTERS
Weather Resistance & Waterproof	 Essential for exterior applications in order to withstand the elements Primary function of a sealant is to keep out water and moisture
Long Lasting Durability: Won't Fade, Crack, Break Down	 Durability is essential to withstand elements over time Sealant will stay looking good for a long time No call backs; reputation and quality work
Mold, Mildew & Algae Resistance	 Makes sealants and substrates look dirty and unsightly A common problem in areas that don't get much sunlight or rainy, damp climates
Dirt Resistance	 Sealants will pick up dirt and dust after curing and during the remainder of an exterior remodel or construction Will prevent a sealant from looking dirty
Strong Multi-Surface Adhesion	 A strong bond will keep sealant from cracking when exposed to joint movement Necessary for sealing different types of substrates to one another Don't want to stock different sealants for different applications
Paintability	 An important attribute regardless of whether or not it will be painted Contractors prefer sealants to be paintable in case they need to cover up mistakes and prevent issues if the exterior is painted in the future
Time Savings / Ease of Use	 Faster rain/paint ready times, easy gunning & easy clean up lead to improved productivity & better overall user experience Time is money, want to finish the job faster and move on to next job







INTRODUCING BREAKTHROUGH ADVANCED LATEX TECHNOLOGY



- Meets needs of Pros & DIYers
- Formulated for demanding window, door, siding applications
- All weather protection guaranteed to withstand the elements

ALL WEATHER PROTECTION





ALL WEATHER PROTECTION

TOUGH, HYDROPHOBIC SURFACE

- Repels water absorption for weatherproof seal
- Resists dirt & dust build up

LONG LASTING DURABILITY

- Powerful UV protection prevents fading & yellowing
- No cracking, chalking or crumbling
- Lifetime mold, mildew & algae resistance
- Strong & durable multi-surface adhesion
- Permanently flexible; meets ASTM C920, Class 35*

BETTER PRODUCTIVITY

- 1 hour rain* & paint ready
- Easy gunning for less fatigue
- Smooth tooling for better finish
- Easy water clean up & low odor

















	Chemistry	Advanced Siliconized Latex	Solvent	Hybrid	Silicone	Latex	Polyurethane
- <u>;</u>	UV Resistance without Cracking, Discoloration, Chalking or Surface Degradation	<u> </u>	X	×		X	×
	Lifetime Mold, Mildew & Algae Resistance		×	×	×	×	×
\Diamond	Dirt Resistance			×	Electrostatic Charge	×	X
+/-	ASTM C920/ Joint Movement	+/-35%	+/- 25%	+/- 50%	+/-25%	+/- 25%	+/- 25%
7	Gunnability/ Toolability	Easy/Smooth	Difficult/Stringy	Moderate/Stringy	Moderate/Stringy	Easy/Smooth	Difficult/Stringy
	Paint Ready Time	1 Hour	7 - 14 Days	1 Hour	Not Paintable	4 Hours	7 Days
	Clean-Up Method	Water	Solvent	Solvent	Solvent	Water	Solvent



POWERFUL UV PROTECTION RESISTS FADING, YELLOWING & CRACKING

- DYNAFLEX ULTRA™ is powered by innovative WEATHER MAX™ Technology for exceptional UV protection against color fading, yellowing, discoloration and damage from harsh weather.
- No cracking, crumbling or chalking.
- Sealant surface remains smooth and flexible without any surface degradation, bubbling, separation, hardening or softening.





Competitive Sealant



SEALANT STAYS LOOKING NEW LONGER



POWERFUL UV PROTECTION

RESISTS FADING, YELLOWING & CRACKING

1500 HOURS UV EXPOSURE & WEATHERING





1 HOUR RAIN' & PAINT READY FOR BETTER PRODUCTIVITY

- Early 1 hour* rain resistance without the sealant washing out or getting damaged with permanent rain marks.
- Eliminates the worry of a ruined caulk job and having to reapply.

Recommended

Rain Ready Time

Water Exposure

Ideal for areas with extended rainy seasons.

DYNAFLEX ULTRA 1 HOUR **RAIN READY**

1 HOUR RAIN READY



*Clear is rain ready in 2 hours.



1 HOUR RAIN' & PAINT READY

FOR BETTER PRODUCTIVITY

EXCEPTIONAL PAINT PROPERTIES

- Paint ready in just 1 hour so you can finish the job faster.
- Sealant is firm and smooth at one hour with no brush drag or marks.
- Excellent paint coverage with latex & oil-based paints and all sheens: flat, satin and semi-gloss.
- No paint glossing ("shiners"), dulling or paint film cracking.



Recommended Paint Ready Time Paint Performance at 1 Hour Paint Glossing or Dulling Paint Film Cracking/ Separation

1 HOUR PAINT READY



TEST METHOD: Sealant is applied according to ASTM C793, allowed to cure a prescribed time, then painted with commercially available paints at one hour. Any defects are noted. Specimens are allowed to dry fully then exposed to 50°C for a period of 7 days. Observations are made and noted.



TOUGH HYDROPHOBIC SURFACE

RESISTS DIRT BUILD UP & WATER ABSORPTION

FORMULATED TO WITHSTAND THE ELEMENTS

The technologically advanced formula forms a tough sealant surface that resists dirt and dust pick up so the sealant stays looking clean and new.



RESISTS DIRT BUILD UP



Acrylic Latex

Polyurethane







POOR × Porous surface Hard to clean



POOR X Tacky surface Hard to clean



TOUGH HYDROPHOBIC SURFACE

RESISTS DIRT BUILD UP & WATER ABSORPTION

100% WATERPROOF & WEATHERPROOF

 The tough hydrophobic surface prevents water absorption for an ultra waterproof seal that won't swell, soften, blister or break down.



RESISTS WATER ABSORPTION



Acrylic Latex



EXCELLENT No bubbling
Does not soften

POOR X
Bubbling from
water absorption



LIFETIME MOLD, MILDEW & ALGAE RESISTANCE GUARANTEE

- Mold, mildew and algae can grow and stain sealants making them look dull and unsightly.
- Once cured, DYNAFLEX ULTRA™ resists mold, mildew and algae growth for the life of the sealant.
- Perfect for areas that don't get much sunlight or rainy, damp climates.







SUPERIOR FLEXIBILITY & STRONG ADHESION

- DYNAFLEX ULTRA™ stays permanently flexible to endure expansion and contraction caused by sun, heat, cold, wind and rain for long lasting, all weather protection.
- Provides a strong, durable seal that won't crack or lose adhesion.
- Meets ASTM Spec C920, Class 35*.





* Clear meets ASTM C920, Class 25.

STRONG MULTI-MATERIAL ADHESION



- Fiber Cement
- Vinyl
- Aluminum

- Wood
- Cedar

Metal

Concrete Masonry

Brick

- Stone
- Stucco
- PVC

- Composite
- Fiberglass
- Glass



EASY APPLICATION

- Easy gunning for less fatigue
- Smooth tooling for a better finish
- Easy water clean up for less mess
- Low odor









DYNAFLEX ULTRA CLEAR



Clear offers the **SAME** performance features as white & colors with a few exceptions:

- Clear is rain ready in two hours versus one hour for white and colors. This is still significantly shorter compared to other latex sealants which require at least 24 hours waiting period before exposing to water.
- Clear meets ASTM C920, Class 25 joint movement. White & colors are Class 35. All are high performance, elastomeric sealants.
- Clear applies white and dries clear in 7-14 days, which is typical of all latex clear sealants.



COLOR MATCHED TO TOP SIDING & TRIM COLORS

DAP	COLOR NAME:	White	Beige	Clay	Iron Gray	Dark Bronze	Clear
Manufacturer	DAP Color Number:	WT093	BE304	CL500	GY728	BR104	CR010
James Hardie®		Arctic White	Sail Cloth	Khaki Brown	Iron Gray	_	
Alside®		Glacier White	Earthen Tan	Tuscan Clay	_	Architectural Bronze, Bronze & Bronze Trim	
Andersen®		White	Beige	Sandtone	_	Dark Bronze	
CertainTeed	Van	illa White, Colony White & Snow White	_	Heritage Clay, Natural Clay	Pewter	_	
Georgia-Pacific® Visio	on Pro®	White	Pearl, Sandstone Beige	Northern Oak	Natural Slate	Dark Bronze	
Jeld-Wen®		White	Heirloom White	Desert Sand	Steel Gray	Bronze	
Marvin®		White	Sierra White	_	_	Bronze, Craftsman Bronze	
Pella®		White	Poplar White	_	_	Brown	

[▶] Use the DAP® Spec Line Color Match program to find color matches with other manufacturers. Go to dapspecline.com/dapmatch, and select the DAP color number.





SELLING STRATEGY





SELLING STRATEGY













\$4.18 - \$4.99

\$5.98 - Match Big Stretch

\$6.48 - \$7.99

SELL / LEVERAGE

- Silicone Tough Performance
- Full Color Program
- **Excellent Value**

EXTENDED COLOR PROGRAM

9 colors

TARGETS

Extended color programs







sashco



Siroflex[®]











SELL / LEVERAGE

- Urethane Acrylic Technology
- Superior Flex & Adhesion
- Retailer Margin Opportunity

COLORS

White

TARGETS

White facings with supporting D 230 or D Ultra Colors







SELL / LEVERAGE

- Innovative WEATHER MAX Technology
- · Best in Class UV
- Lifetime MMA Guarantee

TOP WINDOW, SIDING & TRIM COLOR MATCH PROGRAM

6 colors

TARGETS

Extended color programs















PRODUCT INFORMATION & SALES COLLATERAL





PRODUCT INFORMATION

PACKAGING - Cartridge



10.1 FL. OZ. (300 mL)

Vinyl, Aluminum, wietal Fiber Cement, Wood, Cedar, Concrete, Masonry, Brick, Stone, Stucco, PVC, Composite, Fiberglass, Glass

ASTM C920, Type S, Grade NS, Class 35, Federal

App. Temp Range: Ideal Bead Size: Coverage: Skin Time: Tack Free Time: **Full Cure Time:**

40°F to 100°F 3/8" bead 14 lin ft. 10-15 minutes 7-14 days depending on

Paint Ready Time: 1 hour w/latex or oil-based

numidity & substrate paints. Use latex-based orimer for oil-based paints.

oint depth, temperature,

Water Ready Time: 1 hour Flexibility:

VOC Content:

Permanently flexible Lifetime mold, mildew &

wt/wt (VOC 27 g/L) 12 months (unopened/cool

& dry conditions)

- SIDING COLOR MATCH James Hardie® Georgia-Pacific®
- **Arctic White** Vision Pro® White Anderson® White Jeld-Wen® White CertainTeed Vanilla
- · Marvin® White White, Colony White & Pella® White

- Consumer validated packaging preferred most by Pros ¹
- Plastic cartridge withstands weather & jobsite demands
- Color-coded nozzle & cartridge for accurate color identification
- Black & metallic gold color scheme infers premium quality
- Most important feature/benefits & WEATHER MAX icon prominently displayed
- Back panel: Product Performance Chart quick reference of most important product performance specs
- Color-coded project band for easy project identification: #1 way consumers shop is by project 2
 - DAP Packaging Intercept Research Jan 2017
 - DAP Packaging Research Studies & A&U 2014, 2015



PRODUCT INFORMATION

PACKAGING - Ship Case





- High quality, lithographic print ship case with photography reinforces premium positioning
- L-shaped cut out design to draw attention on shelf & provide additional space for important feature call outs
- Meets national trade dress brand standards



SKU SPECIFICATIONS

COLOR	DESCRIPTION	SIZE	CASE PACK	CASE CODE	PRODUCT CODE	GTIN14	CASE WEIGHT (LBS)	CASE DIMENSIONS (L X W X H)	CASE VOLUME (CU. FT.)	CASES PER PALLET
WHITE	DYNAFLEX ULTRA	10.1 FL. OZ.	12	18211	0 70798 18211 0	100 70798 18211 7	12	8" x 6" x 12"	0.33	108
BEIGE	DYNAFLEX ULTRA	10.1 FL. OZ.	12	18213	0 70798 18213 4	100 70798 18213 1	13	8" x 6" x 12"	0.33	108
CLAY	DYNAFLEX ULTRA	10.1 FL. OZ.	12	18214	0 70798 18214 1	100 70798 18214 8	13	8" x 6" x 12"	0.33	108
IRON GRAY	DYNAFLEX ULTRA	10.1 FL. OZ.	12	18215	0 70798 18215 8	100 70798 18215 5	13	8" x 6" x 12"	0.33	108
DARK BRONZE	DYNAFLEX ULTRA	10.1 FL. OZ.	12	18216	0 70798 18216 5	100 70798 18216 2	13	8" x 6" x 12"	0.33	108
CLEAR	DYNAFLEX ULTRA	10.1 FL. OZ.	12	18212	0 70798 18212 7	100 70798 18212 4	10	8" x 6" x 12"	0.33	108









ON THE JOB SINCE 1865...